

# SEABOARD SURETY COMPANY

September 16, 2004

HALLIBURTON  
4100 Clinton Drive  
Building 1, Room 352  
Houston, TX 77020

REF: Mt. Rogers Prison

Ladies and Gentlemen:

W. C. ENGLISH, Incorporated has been a valued client of the Seaboard Surety Company, a subsidiary of The St. Paul Surety, for over fifty years. During that time, we have maintained a working line of surety credit and have supported single bond requests up to the \$75,000,000 range and aggregate programs up to the \$300,000,000 range. These levels reflect the history with this client; however, they are not to be construed as limits. Given W. C. English, Incorporated's extensive experience and financial strength, we are certainly prepared to consider requests well in excess of these levels.

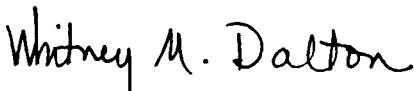
At this time, we are prepared to respond favorably should W. C. English, Incorporated accept an award and request performance and payment bonds. Our willingness to commit to any such request would, of course, be contingent upon our being satisfied with all prevailing underwriting conditions including but not limited to acceptable contract terms, acceptable bond forms, and confirmation of full financing.

The Seaboard Surety Company is licensed to transact surety business in all 50 states and is listed on the United States Department of Treasury list of acceptable surety companies. The St. Paul Surety Companies carry an A.M. Best Rating of A. The information contained in this letter is valid for a period of three (3) months from date of this letter.

Please feel free to contact us if you have any questions.

Sincerely,

SEABOARD SURETY COMPANY



Whitney M. Dalton  
Attorney-in-Fact